

2023-2024 DREAM ACT Verification Worksheet Independent Student

Your 2023-2024 DREAM ACT application was selected for a review process called Verification. You and your spouse, if applicable, must complete and sign this worksheet, attach any required documents, and submit the form along with any other additional information required by our office.

A. STUDENT INFORMATION

Student Name _____ SWC ID Number _____

B. FAMILY INFORMATION

Please indicate person(s) in your household for the period of 7/1/23 to 6/30/24. Include:

SPOUSE *Full Name of College (if attending more than half time)* *Only if attending SWC*
 Name _____ Age _____ College _____ Student ID# _____

CHILDREN (Any children you and your spouse, if applicable, financially support more than 50%)
 Name _____ Age _____ College _____ Student ID# _____
 Name _____ Age _____ College _____ Student ID# _____
 Name _____ Age _____ College _____ Student ID# _____

OTHER(S) (Other people that you financially support more than 50%, e.g., girlfriend, cousin, grandparent)
 Name _____ Age _____ College _____ Student ID# _____
 Name _____ Age _____ College _____ Student ID# _____
 Name _____ Age _____ College _____ Student ID# _____

***For additional household members, attach the Verification Supplemental Form*

C. 2021 INCOME INFORMATION

STUDENT and SPOUSE (if applicable)

If Single:

1. Did you earn wages in 2021?
 - Yes, US wages were earned (go to question 3)
 - Yes, foreign wages were earned (indicate amount here, converted to US dollars \$_____; go to section D)
 - No (please attach a copy of the IRS Verification of Non-Filing Letter; go to section D)

If Married:

2. Did either you and/or your spouse earn wages in 2021?
 - Yes, US wages were earned (go to question 3)
 - Yes, foreign wages were earned (indicate amount here, converted to US dollars \$_____; go to section D)
 - No (please attach a copy of the IRS Verification of Non-Filing Letter for each of you; go to section D)

If Single and/or Married:

3. Were you and/or your spouse required to, or did you and/or your spouse, file a tax return?
 - Yes (go to question 4)
 - No (please attach a copy of the IRS Verification of Non-Filing Letter and ALL W-2's; go to section D)
4. Did you and/or your spouse use the IRS Data Retrieval Tool and were able to transfer your tax information into your FAFSA?
 - Yes (copy of your IRX tax return transcript not required; go to section D)
 - No (please attach a copy of your IRS tax return transcript and ALL W-2's; go to section D)

D. SIGNATURES

Signing this form certifies that the information reported is complete and correct and that any false statement or failure to provide proof when asked may be cause for delay, denial, reduction, or withdrawal of financial aid. Warning: purposely giving false and/or misleading information may be cause for a fine, sentence to jail, or both.

 Student Signature Date

DREAM ACT VERIFICATION WORKSHEET INDEPENDENT STUDENT INSTRUCTIONS

The DREAM ACT Verification Worksheet Independent Student requests 2021 income information about the student and spouse, if applicable. If you or your spouse filed a 2021 Federal Tax Return, you will need to request a 2021 Tax Return Transcript from the IRS and provide a copy to the Southwestern College Financial Aid Office.

Students and spouses who earned wages, but DID NOT file a 2021 Federal Tax Return, must provide copies of all W-2's. If wages were earned from the U.S. and not required to file a 2021 Federal Tax Return, you must also submit an IRS Verification of Non-filing Letter dated on or after 10/1/22, for you and your spouse.

Below you will find instructions on how to request an IRS Tax Return Transcript or Verification of Non-filing Letter. Submit your worksheet along with all requested documents to the SWC Financial Aid Office.

Tax Filers: How to request an IRS Tax Return Transcript

You are required to provide a copy of your and your spouse, if applicable, 2020 Tax Return Transcript and W-2's.

1. Contact the IRS at www.irs.gov/Individuals/Get-Transcript or call 1-800-908-9946.
2. Be sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
3. You will need your Social Security Number, date of birth, and the address on file with the IRS. The address is the mailing address used when filing the 2021 IRS Federal Tax Return.
4. Alternatively, you can submit a completed paper 4506-T IRS Request for a Transcript of Tax Return that can be mailed or faxed to the IRS. You must check BOX 6a on the form to request a tax return transcript.

The transcript(s) requested, depending on the time of year, are generally received within 10 business days from the IRS's receipt of your request.

Non-tax Filers: How to request an IRS "Verification of Non-filing Letter"

Non-tax filers must submit a 2021 W-2 form for each source of employment income earned in the U.S. **AND** a "Verification of Non-filing Letter" from the IRS dated on or after October 1, 2021 attesting that you and your spouse, if applicable, did not file a 2021 IRS Federal Tax Return.

1. Contact the IRS at www.irs.gov/Individuals/Get-Transcript or call 1-800-908-9946.
2. Request the "Verification of Non-filing Letter."
3. You can also submit a completed paper IRS Form 4506-T IRS Request for Transcript of Tax Return that can be mailed or faxed to the IRS. You must check BOX 7 on the form to request the "Verification of Non-filing Letter."