



# California Community Colleges

## MEMORANDUM

April 26, 2019

Apportionments 18-07 | Via Website

TO: Chief Executive Officers  
Chief Business Officers  
District Staff

FROM: Fiscal Services Unit  
College Finance and Facilities Planning Division

RE: April Revision of 2018-19 First Principal Apportionment

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The April revision of the 2018-19 first principal apportionment exhibits for the community college districts are available on the Chancellor's Office [Fiscal Services Unit, Apportionments Reports website](#).

### 2018-2019 EXHIBITS

- Exhibit A District Apportionments and Payments by Program
- Exhibit B-1 Summary of General and Grand Total Apportionments
- Exhibit B-2A Categorical Apportionments – Part 1
- Exhibit B-2B Categorical Apportionments – Part 2
- Exhibit B-2C Categorical Apportionments – Part 3
- Exhibit B-2D Categorical Apportionments – Part 4
- Exhibit B-2E Categorical Apportionments – Part 5
- Exhibit B-2F Categorical Apportionments – Part 6
- Exhibit B-4 Monthly Payment Schedule
- Exhibit C 2018-19 Total Computation Revenue, April Version First Principal Apportionment

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**Chancellor's Office, College Finance and Facilities Planning**

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## April Version 2018-19 First Principal Apportionment

Revised April 26, 2019

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### 2017-2018 EXHIBITS

Exhibit D District Apportionments and Payments by Program

Exhibit E Recalculation State General Apportionment by District

Exhibit D provides total and monthly certifications by district for each program allocation. Exhibit E displays estimated district total computational revenue (TCR) and fund sources including state general apportionment.

## GENERAL APPORTIONMENT

### BACKGROUND

On March 22, 2019, the Chancellor's Office issued a memorandum explaining the first principal apportionment. The following corrections have since been made that affect district apportionments, all of which are reflected in this April revision of the first principal apportionments:

- The three-year average for credit FTES was recalculated to omit special admit students and students in correctional facilities from the calculation of the 2016-17 and 2017-18 funded FTES. [This correction results in a decrease in the costs of the base allocation of \$72 million. The changes, though, in a district's TCR, however, will vary because of the interaction between the SCFF calculation and the commitment that districts will receive at least their 2017-18 TCR, adjusted by the cost of living adjustment (COLA) in 2018-19.]
- The Full-Time Faculty Hiring apportionment (2015-16 funds only) displayed in Exhibit C was adjusted to reflect the most current data (2017-18 R1).
- In "Section Ia: Base Allocation," the "2016-17 Funded FTES" and "2017-18 Funded FTES" were recalculated using the correct data.
- In "Section Ia: Base Allocation," the "Total FTES Revenue \$" was recalculated using unrounded FTES rates, with total revenue rounded to whole dollars.
- In "Section Id: Basic Allocation Revenue Calculation," the 2017-18 FTES used to determine the size of each college or center was corrected.
- The \$4 million in federal oil and mineral revenue was included as part of offsetting revenues.

The table below displays the differences in estimates for five points in time reflecting the changes described above.

## April Version 2018-19 First Principal Apportionment

Revised April 26, 2019

### General Apportionment Estimates (Dollars in Millions)

Version	SCFF Base	SCFF Supp.	SCFF Student Success	Total SCFF	Min. Rev.	2018-19 TCR
Budget Act of 2018 (June 2018)	\$4,974	\$1,421	\$710	\$7,105	\$6,896	\$7,130
Advance Apportionment (July 2018)	\$4,946	\$1,413	\$714	\$7,073	\$6,896	\$7,161
Governor's Budget (January 2019)	\$4,952	\$1,401	\$797	\$7,150	\$6,896	\$7,219
First Principal Apportionment (February 2019)	\$4,990	\$1,396	\$786	\$7,172	\$6,950	\$7,273
First Principal Apportionment Revision (April 2019)	\$4,918	\$1,396	\$786	\$7,099	\$6,950	\$7,214

Notes: "Min. Rev." represents 2017-18 TCR adjusted by 2018-19 COLA.

As previously described, the Chancellor's Office intends to apportion to each district at least their 2017-18 TCR, adjusted by the 2018-19 COLA.

As of the April revision, the Chancellor's Office estimates a \$228 million funding shortfall. That shortfall can be explained in two parts. First, as shown above, the estimates of the costs of the total computational revenue statewide are \$84 million higher than assumed when the Budget Act of 2018 was enacted. Second, offsetting revenues are \$144 million lower than estimated in the Budget Act of 2018.

To manage the 2018-19 general apportionment within the available revenues, the Chancellor's Office has revised 2018-19 apportionments for districts who would have received more than their 2017-18 revenues (adjusted by the 2018-19 COLA) as follows:

1. A district's TCR was constrained to be no greater than 8.13 percent more than the 2017-18 TCR.
2. The difference between the "constrained TCR" and the 2017-18 TCR, adjusted by the COLA, was calculated.

## April Version 2018-19 First Principal Apportionment

Revised April 26, 2019

---

3. The amount calculated above was divided by the sum of all of the districts' differences to the percentage of the total differences attributable to that district.
4. The district's percentage was multiplied by the remaining available revenues to calculate the district's proportionate share of those revenues.
5. The proportionate share was added to the district's 2017-18 TCR, adjusted by COLA, to determine the adjusted 2018-19 TCR at this point in time.

The Exhibit C was reformatted to display the calculations described above.

These steps were taken to manage within the resources that are currently available for the general apportionment. The Chancellor's Office will continue to work with the Governor and the Legislature to seek the necessary adjustments to the current-year appropriations to fund the full costs of the general apportionment. Again, with regard to revenues, the Proposition 98 minimum guarantee is funded by state General Fund and local property taxes. In most years, when property taxes decline, General Fund is adjusted to fund that minimum guarantee. Further, in recent years, Finance has proposed adjustments to backfill the general apportionment with General Fund when property taxes come in lower than budgeted.

### FCMAT CALCULATOR

In partnership with the Fiscal Crisis and Management Assistance Team (FCMAT), the [SCFF Calculator](#) will be updated shortly to reflect the April version of the first principal apportionment. The Chancellor's Office encourages districts to use this tool for multi-year budgeting projections. As a reminder, a [help desk](#) is available to provide committed support to users related to the use of the calculator.

**For questions about general apportionments, contact [apportionments@cccco.edu](mailto:apportionments@cccco.edu) or the staff listed below.**

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## April Version 2018-19 First Principal Apportionment

Revised April 26, 2019

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**California Community Colleges  
2018-19 First Principal Apportionment  
Southwestern CCD  
Exhibit C - Page 1**

Total Computational Revenue and Revenue Source	
<b>Total Computational Revenue</b>	
I. Base Allocation	\$ 64,194,772
II. Supplemental Allocation	20,831,892
III. Student Success Allocation	8,565,969
IV. Other Adjustments	-
	SCFF Calculated Revenue \$ 93,592,633
	2017-18 Total Computational Revenue + COLA 95,122,607
	2018-19 Total Computational Revenue 95,122,607
	Constrained 2018-19 Total Computational Revenue* 95,122,607
	Difference between Constrained 2018-19 TCR and 2017-18 TCR + COLA -
	Funding above the 2017-18 TCR + COLA -
	<b>Adjusted 2018-19 TCR Reflecting Available Revenues \$ 95,122,607</b>
<b>Revenue Sources</b>	
Property Tax	\$ 28,164,260
Less Property Tax Excess	-
Student Enrollment Fees	4,278,822
<u>State General Apportionment</u>	
General Apportionment	\$ 48,557,664
Full-Time Faculty Hiring Apportionment (2015-16 Funds Only)	823,286
Total State General Apportionment	49,380,950
Education Protection Account	13,298,575
	<b>Total Available Revenue \$ 95,122,607</b>

\*For all districts--2018-19 TCR, but no higher than 8.13% increase over 2017-18.

Supporting Sections								
Section Ia: Base Allocation								
			FTES				2018-19	Credit 3 Year
	2016-17 Funded	2017-18 Funded	Stability	Restoration	Stability Adjustment	Adjustment	Applied #1	Average
Credit	15,442.30	12,778.47	-	1,489.72	-	-	14,268.19	14,162.99
Special Admit Credit	154.74	232.12	-	-	-	-	232.12	
Incarcerated Credit	28.75	72.45	-	(33.98)	-	-	38.47	
CDCP*	38.97	38.40	-	5.74	-	-	44.14	
Noncredit*	212.31	196.28	-	(31.83)	-	-	164.45	
<b>Totals</b>	15,877.07	13,317.72	-	1,429.65	-	-	14,747.37	14,162.99
	2018-19 Applied #2	Growth	Stability Paid	2018-19 Paid	Rate \$	Revenue \$	2018-19 FTES Reported	2018-19 FTES Unapplied
Credit	14,162.99	-	-	14,162.99	\$ 3,727.00	\$ 52,785,451	14,268.19	-
Special Admit Credit	232.12	-	-	232.12	5,456.67	1,266,603	232.12	-
Incarcerated Credit	38.47	-	-	38.47	5,456.67	209,918	38.47	-
CDCP*	44.14	-	-	44.14	5,456.67	240,858	44.14	-
Noncredit*	164.45	-	-	164.45	3,347.49	550,495	164.45	-
<b>Totals</b>	14,642.17	-	-	14,642.17	\$	55,053,325	14,747.37	-

\*Only FTES workload eligible for stability.

Section Ib: Base Allocation - Restoration Target				
	2015-16	2016-17	2017-18 P2	Total Target \$
Credit	-	-	2,542.75	9,476,829
Special Admit Credit	-	-	-	-
Incarcerated Credit	-	-	-	-
CDCP	-	-	0.57	3,021
Noncredit	-	-	16.03	51,096
<b>Total</b>	-	-	2,559.35	\$ 9,530,946

Section Ic: Base Allocation - Growth Target			
	FTES	FTES	0.50% 2018-19 Growth
Credit	14,162.99	70.91	
Special Admit Credit	232.12	1.16	
Incarcerated Credit	72.45	0.36	
CDCP	38.40	0.19	
Noncredit	196.28	0.98	
<b>Total</b>	14,702.24	73.61	
<b>Total \$ Equivalent</b>	\$	276,953	

**California Community Colleges  
2018-19 First Principal Apportionment  
Southwestern CCD  
Exhibit C - Page 2**

**Section 1d: Basic Allocation Revenue Calculation**

District Type/FTES	Funding Rate	Number of Colleges	Basic Allocation	Funding Rate	Number of Centers	Basic Allocation
<u>Single College Districts</u>				<u>State Approved Centers</u>		
≥ 20,000	\$ 6,529,604.71	-	\$ -	≥ 1,000	\$ 1,305,921.16	3 \$ 3,917,763
≥ 10,000 & < 20,000	5,223,683.55	1	5,223,684	<u>Grandparented Centers</u>		
< 10,000	3,917,761.32	-	-	≥ 1,000	\$ 1,305,921.16	-
<u>Multi-College Districts</u>				≥ 750 & < 1,000	979,440.06	-
≥ 20,000	5,223,683.55	-	-	≥ 500 & < 750	652,960.04	-
≥ 10,000 & < 20,000	4,570,723.51	-	-	≥ 250 & < 500	326,480.02	-
< 10,000	3,917,761.32	-	-	≥ 100 & < 250	163,241.08	-
			\$ 5,223,684			\$ 3,917,763
Additional Rural	\$ 1,246,089.31	-	\$ -			
						Total Basic Allocation: \$ 9,141,447
						Total FTES Revenue: 55,053,325
						<b>Total Base Allocation \$ 64,194,772</b>

**Section II: Supplemental Allocation**

	2017-18 Headcount	2018-19 Rate	Revenue
Pell Grant Recipients	6,752	\$ 919	\$ 6,205,088
AB540 Students	742	919	681,898
California Promise Grant Recipients	15,174	919	13,944,906
			<b>Total Supplemental Allocation Revenue: \$ 20,831,892</b>

**Section III: Student Success Allocation**

	2017-18 Headcount	2018-19 Rate	Revenue
<b>All Students</b>			
Associate Degrees for Transfer	750	\$ 1,760.00	\$ 1,320,000
Associate Degrees	1,045	1,320.00	1,379,400
Baccalaureate Degrees	-	1,320.00	-
Credit Certificates	570	880.00	501,600
Transfer Level Math and English	257	880.00	226,160
Transfer	1,575	660.00	1,039,500
Nine or More CTE Units	2,091	440.00	920,040
Regional Living Wage	1,726	440.00	759,440
<b>All Students subtotal</b>			\$ 6,146,140
<b>Pell Grant Recipients</b>			
Associate Degrees for Transfer	457	\$ 666.00	\$ 304,362
Associate Degrees	621	499.50	310,190
Baccalaureate Degrees	-	499.50	-
Credit Certificates	359	333.00	119,547
Transfer Level Math and English	109	333.00	36,297
Transfer	755	249.75	188,561
Nine or More CTE Units	1,159	166.50	192,974
Regional Living Wage	563	166.50	93,740
<b>Pell Grant Recipients subtotal</b>			\$ 1,245,671
<b>California Promise Grant Recipients</b>			
Associate Degrees for Transfer	596	\$ 444.00	\$ 264,624
Associate Degrees	857	333.00	285,381
Baccalaureate Degrees	-	333.00	-
Credit Certificates	476	222.00	105,672
Transfer Level Math and English	151	222.00	33,522
Transfer	1,154	166.50	192,141
Nine or More CTE Units	1,666	111.00	184,926
Regional Living Wage	972	111.00	107,892
<b>California Promise Grant Recipients subtotal</b>			\$ 1,174,158
			<b>Total Student Success Allocation Revenue: \$ 8,565,969</b>